

## McCloud: Public Service Pensions History Form

Please read the notes overleaf carefully before completing this form

<b>PART 1: Member's Personal Information</b>	
Name:	NI Number:
Email Address:	Date of Birth:
Home Address:	

<b>PART 2: Previous Pension Scheme Membership</b>			
Scheme Name*	Reference / Plan Number	Date from and to	Contributions Refunded?
			YES <input type="checkbox"/> NO <input type="checkbox"/>
			YES <input type="checkbox"/> NO <input type="checkbox"/>
			YES <input type="checkbox"/> NO <input type="checkbox"/>
			YES <input type="checkbox"/> NO <input type="checkbox"/>

\* If you were a member of the LGPS, Firefighters' Pension Scheme or Police Pension Scheme, please include the name of the relevant LGPS Pension Fund, Fire and Rescue Authority or Police Authority

<b>PART 3: Declaration</b>	
I consent to the Cheshire Pension Fund requesting information about previous pension scheme membership from the schemes named above.	
Signature:	Date:
Please complete the sections below if you are completing this form on behalf of a member who has died	
Your Name:	Relationship to Member:
Your Email Address:	
Your Home Address:	

# Public Service Pensions History Form - Notes for Members

## What is the form for?

Some LGPS members are protected by the McCloud remedy. You can find out more about the McCloud remedy on the website for LGPS members:

[www.lgpsmember.org/mccloud-remedy/mccloud-faqs/](http://www.lgpsmember.org/mccloud-remedy/mccloud-faqs/)

Protection depends on when you were a member of the LGPS and any other public service pension scheme.

Use this form to let the Cheshire Pension Fund know about any other relevant pension scheme membership.

## What is a public service pension scheme?

A public service pension scheme is a UK pension scheme for:

- Civil servants
- The judiciary
- The armed forces
- Local government workers
- Health service workers
- Teachers
- Fire and rescue workers
- Members of the police force

## Do I need to fill in the form?

You may need to fill in the form if you are a member of the Cheshire Pension Fund and also hold pension membership with another public service pension scheme:

You **do not need to complete the form** if:

- You left the LGPS or reached age 65 before 1 April 2014
- You first joined a public service pension scheme after 31 March 2012
- You joined the LGPS with the Cheshire Pension Fund after 31 March 2022
- The only public service pension scheme you have been a member of is the LGPS in the Cheshire Pension Fund
- You were a member of a public service pension scheme before you joined the LGPS in the Cheshire Pension Fund and that membership has been transferred into the Cheshire Pension Fund
- You are/were only a member in the LGPS Councillors scheme

## What do I need to include in the form?

### You do not need to tell us about:

- Membership of a public service pension scheme after you left the Cheshire Pension Fund
- Membership of a public service pension scheme that ended before 1 April 2007
- A survivor pension you are receiving from a public service pension scheme – but see the last section of these notes if you are receiving a survivor pension from the LGPS
- A pension credit in a public service pension scheme – this is a benefit awarded to you as part of a pension sharing order following a divorce or dissolution of a civil partnership
- Any pensions you have with non-public sector pension schemes

## What happens next?

We will use the information you provide to determine whether you are protected by the McCloud remedy. We may need to ask for more information from your previous pension administrator.

**Active and deferred members:** If you are protected, we aim to include an estimate of what this means for your pension in your future annual benefit statements. We will take account of your McCloud protection in other figures we produce for you, such as retirement estimates.

**Pensioner members:** If you are protected, we will review your pension. If it increases, we will tell you in writing the new amount and any arrears and interest we are paying. Most pensions will not increase. This is due to the fact that pensions built up in the career average scheme are generally higher than pensions built up in the final salary scheme.

## Pension transfers

**This is not the form to use to request a transfer of previous pension rights.**

If you joined the LGPS less than a year ago, you can request a pension transfer by completing the Transfer Value Authority form available on our website:

[www.cheshirepensionfund.org/members/resources/forms/](http://www.cheshirepensionfund.org/members/resources/forms/)

A transfer is not usually possible after your first year of membership. Your employer may allow a late transfer in exceptional circumstances. Contact your employer's HR department for more information on how to apply for a late transfer.

## Completing the form after a member has died

The McCloud remedy could affect payments made in respect of an LGPS member who has died. This includes member pension payments, death grant, survivor pension payments paid to a spouse, partner or children, or a past transfer value.

If you are completing the form on behalf of a member who has died, please complete parts 1 and 2 with the member's details and include your details in part 3.

## Privacy Notice

As the Administering Authority of the Cheshire Pension Fund, we hold certain information ("personal data") which we use to administer the Fund and to pay benefits from it. Our privacy notice is designed to give you information about the data we hold, how we use it, your rights in relation to it and the safeguards that are in place to protect it.

The Funds privacy notice is available on our website: [www.cheshirepensionfund.org](http://www.cheshirepensionfund.org)